



# Great West Equipment

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Equipment Financing

Parts and Service Credit Account

Rental

## APPLICANT INFORMATION:

<b>BUSINESS TYPE</b>	Individual <input type="checkbox"/>	Corporation <input type="checkbox"/>	Partnership <input type="checkbox"/>	Proprietorship <input type="checkbox"/>	Other <input type="checkbox"/>
<b>APPLICANTS NAME</b>				<b>SPOUSES NAME</b>	
Driver's License #				Driver's License #	
Birthday (M/D/Y)		Age		Birthday (M/D/Y)	Age
SIN#				SIN#	
Present Employer				Present Employer	
Occupation		How long:		Occupation	How long:
Previous Employer		How long:		Previous Employer	How long:
Personal Annual Income	\$	Other Income	\$	Spouses Annual Income	\$
				<b>Total Annual Income</b>	<b>\$</b>
Physical Street Address	City:		Province:	Postal Code:	How long:
Home Phone #		Business Phone #		Fax #	Email

## BUSINESS PARTICULARS: (Required if Borrower is a Corporation or Partnership)

<b>TRADE NAME</b>				<b>OWNER/PARTNER NAME</b>			
Title		% Owned		Years with Company		Years Experience	
Driver's License #		Birthday (M/D/Y)		SIN#		GST#	
Business Physical Street Address	City:		Province:	Postal Code:	How long:		
Cell#		Business Phone#		Fax#		Email	

<b>TRADE NAME</b>				<b>OWNER/PARTNER NAME</b>			
Title		% Owned		Years with Company		Years Experience	
Driver's License #		Birthday (M/D/Y)		SIN#		GST#	
Business Physical Street Address	City:		Province:	Postal Code:	How long:		
Cell#		Business Phone#		Fax#		Email	

## EXPERIENCE: First Purchase? Yes No

# of Years Industry Experience		# of Years Business Owner Experience		Purpose of Request: Expansion <input type="checkbox"/> Replacement <input type="checkbox"/>
# of Units Owned/Leased		Are Units used in Farming: Yes <input type="checkbox"/> No <input type="checkbox"/>		
Annual revenue in last fiscal year	Under \$1.0M <input type="checkbox"/>	Between \$1.0M to \$5.0M <input type="checkbox"/>	Between \$5.1M to \$50M <input type="checkbox"/>	Over \$50M <input type="checkbox"/>
How will this unit be used?	Low Annual: Under 1500 hrs per Year <input type="checkbox"/> Standard Annual: 1501 to 2200 hrs per year <input type="checkbox"/> High Annual: Over 2200 per year <input type="checkbox"/>			

## WORK SOURCES: Top Accounts/Customers

NAME	ANNUAL REVENUE	LENGTH OF CONTRACT	TYPE OF WORK PERFORMED
	\$		
	\$		
	\$		

## COMPANY STATS:

Incorporation date		Date of Fiscal Year end	
Number of Employees		Annual Revenues (last year)	

## BANKING REFERENCE:

Name of Bank		Phone #	
Contact Name		Business credit line Yes <input type="checkbox"/> No <input type="checkbox"/>	Limit: \$

**PERSONAL ASSETS AND PERSONAL LIABILITIES:**

ASSETS	VALUE	CREDITOR NAME AND ADDRESS	MONTHLY PAYMENT	BALANCE
Home and <input type="checkbox"/> Lot <input type="checkbox"/> Acreage <input type="checkbox"/> Pad	\$		\$	\$
Automobiles/Boats	\$		\$	\$
Cash/Savings/GIC's/RRSP's	\$		\$	\$
Other Assets (specify)	\$		\$	\$
<b>TOTAL ASSETS: (1)</b>	\$	<b>TOTAL PERS. DEBTS (3):</b>	\$	\$

**BUSINESS ASSETS AND BUSINESS LIABILITIES:**

ASSET DESCRIPTION	VALUE	CREDITOR NAME AND ADDRESS	MONTHLY PAYMENT	BALANCE
	\$		\$	\$
	\$		\$	\$
	\$		\$	\$
	\$	<b>TOTAL BUSINESS DEBTS: (4)</b>	\$	\$
<b>TOTAL ASSETS: (2)</b>	\$	<b>TOTAL NET WORTH: (1+2) – (3+4)</b>		\$

**DAANGEROUS GOODS & INSURANCE COVERAGE**

Are you, or will the financed equipment be engaged in the handling, transportation or storage of Dangerous Goods

Yes  No  (If yes please submit a Dangerous Goods Questionnaire)

**Please Note: GWE does not provide financing or leasing for any vehicle or equipment engaged in the transportation, storage or handling of any materials designated as Environmentally Hazardous, Dangerous or Radioactive unless exception is approved.**

**INSURANCE PARTICULARS** (To expedite process please include Insurance Broker)

Insurance Agency		Email	
Contact Name		Phone	
Liability Limit	\$	Deductible	\$
Notes			

**EQUIPMENT FINANCING AND LEASING REFERENCES**

<b>1</b>	Company		Account Opened	
	Contact		Collateral	
	Tel/Fax		Mthly pay/bal owing	
<b>2</b>	Company		Account Opened	
	Contact		Collateral	
	Tel/Fax		Mthly pay/bal owing	

**LEGAL ACTIONS**

Prior Bankruptcy	Yes <input type="checkbox"/> No <input type="checkbox"/>	Law Suit Pending	Yes <input type="checkbox"/> No <input type="checkbox"/>	Judgement / Enforcement	Yes <input type="checkbox"/> No <input type="checkbox"/>
Collection Agency action	Yes <input type="checkbox"/> No <input type="checkbox"/>	Write off	Yes <input type="checkbox"/> No <input type="checkbox"/>	Repossession	Yes <input type="checkbox"/> No <input type="checkbox"/>

**If yes is answered to any of the above, please provide explanation:**

**DECLARATION AND CERTIFICATION**

By signing below and submitting this application each owner/partner: (a) declares to be acting on behalf of the Borrower (if a corporation or partnership) and for his/her own account; (b) certifies that the information contained in this application is true and correct and that no relevant information has been withheld; (c) agrees that Company (as defined below) may rely on and use this information for the purpose of evaluating your credit request and may obtain and disclose credit and other information about the Borrower and each owner/partner who signs this application; (d) certifies that he/she is applying for credit for business purposes only and that the Company is entitled to rely on this certification in its credit evaluation process; (e) acknowledges having read, understood and agreed to the "Acknowledgement and Consent" provisions set out below.

**Privacy:** We the undersigned hereby authorize **Great West Equipment Finance, a division of Great West Equipment ("Dealer")** in connection with this Credit Application to collect, use, and disclose certain personal and business information from and about us ("**Information**"). **Dealer** may collect Information from and/or disclose Information to **Dealer's** agents, affiliates, third party service providers, credit bureaus, credit reporting agencies, other credit grantors, financing partners, and/or any person we have or propose to have financial relations with as well as third parties who wish to become involved in the syndication of a loan, lease, or other investment in which Information is relevant, or who are involved in risk assessment or due diligence in the context of a financial transaction or proposed financial transaction. We also authorize any person whom **Dealer** may contact in this regard to provide Information to **Dealer**. We acknowledge that **Dealer's** financing partners may transfer and store Information in other jurisdictions and as a result, Information may be lawfully accessible to regulatory authorities in accordance with the laws of those jurisdictions. **Dealer** may collect, use, and disclose our or other personal identifiers to verify and report credit information to credit bureaus or credit reporting agencies as well as to confirm our identities. By choosing to provide you with Information, we are consenting to its use in accordance with the Privacy Act which we may be view and obtain at any time at <http://laws-lois.justice.gc.ca/eng/acts/P-21/index.html>.

NAME&TITLE \_\_\_\_\_

NAME&TITLE \_\_\_\_\_

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_